**INTEREST RATES MARKET NOTICE**

**Date: 24 October 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ27”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 28 October 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 369,000,000.00

**Total Amount Following Tap Issue** R 2,257,100,000.00

**Bond Code** FRJ27

**Nominal Issued** R 369,000,000.00

**Issue Price** 103.133%

**Coupon** 8.767% (3 Month JIBAR as at 25 July 2019 of 6.842% plus 192.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 January 2027

**Books Close Date(s)** 20 January, 20 April, 20 July, 20 October

**Interest Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on19 January, 19 April, 19 July, 19 October

**Issue Date** 28 October 2019

**Date Convention** Following

**Interest Commencement Date** 25 October 2019

**First Interest Date** 25 April 2017

**ISIN No.** ZAG000141912

**Additional Information** Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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